

# The Sir Nigel Gresley Locomotive Trust Ltd

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Owner of Class A4 Steam Locomotive Sir Nigel Gresley

- - Thank you for requesting our Legacy Pack - -

The Trust is dedicated to keeping 60007 *Sir Nigel Gresley* running, both on heritage railways and, as much as we can, in her natural environment the main line.

## Leaving the society a gift in your will

Legacies can make a very important contribution to our fundraising.

Recent legislation has increased the tax benefits of leaving money to charities. Any gifts you make to a 'qualifying' charity such as The Sir Nigel Gresley Locomotive Trust Ltd. - during your lifetime or in your will - will be exempt from Inheritance Tax. A donation to charity in your will may also reduce the rate that tax is paid at. (To qualify for the reduced rate you must leave at least 10 per cent of the net value of your estate to a qualifying charity.)

If you do not have a will the MoneySavingExpert website gives good advice on how to obtain one ([www.moneysavingexpert.com/family/free-cheap-wills](http://www.moneysavingexpert.com/family/free-cheap-wills)).

The Sir Nigel Gresley Locomotive Trust Ltd. is not qualified to give legal advice. If you are worried about how best to draft a will or codicil, we do recommend you obtain professional advice from a solicitor with experience in wills and probate. You can find a solicitor by contacting The Law Society at [www.lawsociety.org.uk/choosingandusing/findasolicitor.law](http://www.lawsociety.org.uk/choosingandusing/findasolicitor.law) or by phoning their Helpline 020 7320 5650 (charged at local call rates).

Mike McHugh – Treasurer

16 April 2016

**SIR NIGEL GRESLEY**®

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## Gift Aid Declaration

**Boost your donation by 25p of Gift Aid for every £1 you donate**

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donation you must tick the box below:

I want to Gift Aid my donation of £\_\_\_\_\_ and any donations I make in the future or have made in the past 4 years to The Sir Nigel Gresley Locomotive Trust Ltd.

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

### My Details

Title \_\_\_\_\_ First name or initial(s) \_\_\_\_\_

Surname \_\_\_\_\_

Full Home address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_ Date \_\_\_\_\_

Please notify the charity if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

**SIR NIGEL GRESLEY**®